

## CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE <b>9/18/2012</b> SCHOOL BOARD MEETING								
Booker Middle School - HVAC Renovation	Jon F. Swift, Inc.	6	\$2,951,622.34	( <b>\$1,450.23</b> )	\$2,950,172.11	Item 1) Returns costs contracted to install EMS Fiber. Item 2) Credits the cost of portion of concrete pad. Item 3) Covers cost to add isolatin pads to chillers.	\$0.00	R
Booker Middle School - HVAC Renovation	Jon F. Swift, Inc.	7	\$2,950,172.11	( <b>\$112,437.56</b> )	\$2,837,734.55	DPO: Trane (air handler units for Bldg. 6)	\$6,411.56	R
Booker Middle School - HVAC Renovation	Jon F. Swift, Inc.	8	\$2,837,734.55	( <b>\$22,737.18</b> )	\$2,814,997.37	DPO: Tom Barrow Company (air distribution and duct heaters for Bldg. 6)	\$1,334.18	R
				<b>(\$136,624.97)</b>	<b>TOTAL IN TAX SAVINGS:</b>		<b>\$7,745.74</b>	

NOTE: The change orders (\*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

\*\*A=Approval; R=Ratification

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
BOOKER MIDDLE SCHOOL: HVAC Renovation**

**CHANGE ORDER NO. (6)**

**BOARD DATE: September 18, 2012**

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ITEM 1)	<u>Description:</u>	This deductive change order returns the costs contracted to install the EMS fiber optic cable between Buildings 4 and 12.
	<u>Reason for Change:</u>	The fiber cable was designed and priced in the GMP contract; however, there is already an existing fiber cable from Building 12 to Building 14 that serves the same intended purpose. The new fiber is not needed.
	<u>Cost of Change:</u>	DEDUCT: (\$823.13)
ITEM 2)	<u>Description:</u>	This change order credits back the cost of a portion of the concrete pad that holds the chillers and ice storage tanks which was not placed.
	<u>Reason for Change:</u>	It was determined that the existing gravel could be saved and used in the area of the chiller yard that does not directly support equipment.
	<u>Cost of Change:</u>	DEDUCT: (\$3,605.56)
ITEM 3)	<u>Description:</u>	This change order request covers the cost to add isolation pads to the chillers.
	<u>Reason for Change:</u>	The isolation pads were not originally specified in the design and contract; however, it was determined the pads are needed for better long-term operation and maintenance of the chillers.
	<u>Cost of Change:</u>	ADD: \$2,978.46
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SUMMARY:	ITEM 1)	DEDUCT: (\$823.13)
	ITEM 2)	DEDUCT: (\$3,605.56)
	ITEM 3)	ADD: \$2,978.46
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<b>TOTAL COST:</b>		<b>DEDUCT: (\$1,450.23)</b>

Total Direct Material Purchase amount to date and as a % of original contract:	\$556,412.50	1.48%
Total Tax Savings to date as a result of Direct Material Purchases:	\$33,434.75	
Change Orders to date and % of original contract:	\$0.00	0.000%

SUBMITTED BY: **Ernest F. DuBose II** Digitally signed by Ernest F. DuBose II  
DN: C=US, E=ernest\_dubose@sarasota.k12.fl.us,  
OU=CSD, O=School Board of Sarasota County,  
CN=Ernest F. DuBose II  
Date: 2012.08.29 22:20:11-04'00' **Mark Smith** Digitally signed by Mark Smith  
DN: cn=Mark Smith, o=Sarasota County School  
Board, ou=Construction Services,  
email=mark.smith@sarasota.k12.fl.us, cn=US  
Date: 2012.08.30 07:15:46-04'00'

**Ernest DuBose II**, Project Manager

Is this a Design/Build continuing contract project? Yes \_\_\_ No \_\_\_ / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_



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## Change Order

<b>PROJECT (Name and address):</b> Booker Middle School Renovations 2250 Myrtle Street Sarasota, Florida 34234	<b>CHANGE ORDER NUMBER:</b> 006 <b>DATE:</b> 8/23/2012	<b>OWNER:</b> <input type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR (Name and address):</b> Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	<b>ARCHITECT'S PROJECT NUMBER:</b> 12303/3284/796 <b>CONTRACT DATE:</b> May 15, 2012 <b>CONTRACT FOR:</b> General Construction	

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

- COR No. 001 - Credit for fiber from Bldg. 12 to Bldg 4 - (\$823.13)
- COR No. 003 - Credit for concrete not poured at Mechanical yard - (\$3,605.56)
- COR No. 005 - Add for installation of isolator pads under two new chillers - \$2,978.46

The original Contract Sum was	\$ 1,372,720.00
The net change by previously authorized Change Orders	\$ 1,578,902.34
The Contract Sum prior to this Change Order was	\$ 2,951,622.34
The Contract Sum will be decreased by this Change Order in the amount of	\$ 1,450.23
The new Contract Sum including this Change Order will be	\$ 2,950,172.11

The Contract Time will be unchanged by Zero (0) days.  
The date of Substantial Completion as of the date of this Change Order therefore is unchanged

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sweet Sparkman Architects  
**ARCHITECT (Firm name)**  
2168 Main Street, Sarasota, Florida 34237

Jon F. Swift, Inc.  
**CONTRACTOR (Firm name)**  
2221 8th Street, Sarasota, Florida 34237

Sarasota County School Board  
**OWNER (Firm name)**  
7895 Fruitville Road, Sarasota, Florida 34240

**ADDRESS** Todd.  
**BY (Signature)** M  
Todd M. Sweet Sweet  
**(Typed name)**

Digitally signed by  
Todd M. Sweet  
DN: cn=Todd M. Sweet,  
o=Sweet Sparkman  
architects, ou,  
email=tweets@sparkman.com, c=US  
Date: 2012.08.24  
10:31:53 -0400

**ADDRESS**  
**BY (Signature)**  
Jason F. Swift,  
President  
**(Typed name)**

Digitally signed by  
Jason F. Swift  
DN: cn=Jason F.  
Swift, o=Jon F. Swift,  
Inc., ou,  
email=jason@jonfswi  
ftinc.com, c=US  
Date: 2012.08.23  
17:30:02 -0400

**ADDRESS** Mark Smith  
**BY (Signature)**  
Mark Smith, Director  
Construction Services Department  
**(Typed name)**

Digitally signed by Mark Smith  
DN: cn=Mark Smith, o=Sarasota County School Board,  
ou=Construction Services Department, email=msmith@scsb.org,  
c=US  
Date: 2012.08.24 10:31:53 -0400

**DATE**

**DATE**

**DATE**

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
BOOKER MIDDLE SCHOOL: HVAC Renovation**

**CHANGE ORDER NO. (7)**

**BOARD DATE: September 18, 2012**

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ITEM 1) Description: Deduct the cost of the air handler units for Bldg. 6 provided by Trane. This material will be direct purchased by the Sarasota County School Board.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a savings on these materials. A purchase order will be written directly to the material supplier which will total the same amount as the change order total less the sales tax. A sales tax savings of \$6,411.56 will be realized.

Cost of Change: DEDUCT: (\$112,437.56)

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SUMMARY: ITEM 1) DEDUCT: (\$112,437.56)

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TOTAL COST: DEDUCT: (\$112,437.56)

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Total Direct Material Purchase amount to date and as a % of original contract: 

\$481,048.00	1.28%
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Total Tax Savings to date as a result of Direct Material Purchases: 

\$29,062.88
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Change Orders to date and % of original contract: 

\$1,975,125.43	4.947%
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SUBMITTED BY: **Ernest F. DuBose II**  
Ernest F. DuBose II, Project Manager

**Mark Smith**  
Digitally signed by Mark Smith  
DN: cn=Mark Smith, o=Sarasota County School Board, ou=Construction Services, email=mark\_smith@sarasota.k12.fl.us, c=US  
Date: 2012.08.30 07:43:55 -0400

Is this a Design/Build continuing contract project? Yes \_\_\_ No X / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_



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## Change Order

<b>PROJECT (Name and address):</b> Booker Middle School Renovations 2250 Myrtle Street Sarasota, Florida 34234	<b>CHANGE ORDER NUMBER:</b> 007 <b>DATE:</b> 8/23/12	<b>OWNER:</b> <input type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR (Name and address):</b> Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	<b>ARCHITECT'S PROJECT NUMBER:</b> 12303/3284/796 <b>CONTRACT DATE:</b> May 15, 2012 <b>CONTRACT FOR:</b> General Construction	

### THE CONTRACT IS CHANGED AS FOLLOWS:

*(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)*

Direct Material Purchase - Trane (AHUs for Bldg. 6) - (\$106,026.00)

Tax Savings - (\$6,411.56)

The original Contract Sum was	\$ 1,372,720.00
The net change by previously authorized Change Orders	\$ 1,577,452.11
The Contract Sum prior to this Change Order was	\$ 2,950,172.11
The Contract Sum will be decreased by this Change Order in the amount of	\$ 112,437.56
The new Contract Sum including this Change Order will be	\$ 2,837,734.55

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sweet Sparkman Architects  
**ARCHITECT (Firm name)**  
2168 Main Street, Sarasota, Florida 34237

Jon F. Swift, Inc.  
**CONTRACTOR (Firm name)**  
2221 8th Street, Sarasota, Florida 34237

Sarasota County School Board  
**OWNER (Firm name)**  
7895 Fruitville Road, Sarasota, Florida 34240

**ADDRESS** Todd.  
**BY (Signature)** M  
Todd M. Sweet  
**(Typed name)**

Digitally signed by  
Todd M Sweet  
DN: cn=Todd M Sweet,  
o=Sweet Sparkman  
Architects, ou,  
email=tsv@sparkman  
arkina1.com, c=US  
Date: 2012.08.24  
10:32:42 -04'00'

**ADDRESS**  
**BY (Signature)**  
Jason F. Swift,  
**President**  
**(Typed name)**

Digitally signed by  
Jason F. Swift  
DN: cn=Jason F.  
Swift, o=Jon F. Swift,  
inc., ou,  
email=jason@jonfsw  
ifunc.com, c=US  
Date: 2012.08.23  
17:37:29 -04'00'

**ADDRESS** Mark Smith  
**BY (Signature)**  
Mark Smith, Director  
Construction Services Department  
**(Typed name)**

Digitally signed by  
Mark Smith  
DN: cn=Mark Smith,  
o=Sarasota County  
School Board, ou,  
c=US

**DATE**

**DATE**

**DATE**

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
BOOKER MIDDLE SCHOOL: HVAC Renovation**

**CHANGE ORDER NO. (8)**

**BOARD DATE: September 18, 2012**

**ITEM 1) Description: Deduct the cost of the **Air Distribution and Duct Heaters for Bldg. 6** provided by **Tom Barrow Company**. This material will be direct purchased by the Sarasota County School Board.**

**Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a savings on these materials. A purchase order will be written directly to the material supplier which will total the same amount as the change order total less the sales tax. A sales tax savings of **\$1,334.18** will be realized.**

**Cost of Change: DEDUCT: (\$22,737.18)**

**SUMMARY: ITEM 1) DEDUCT: (\$22,737.18)**

**TOTAL COST: DEDUCT: (\$22,737.18)**

**Total Direct Material Purchase amount to date and as a % of original contract: \$502,451.00 1.33%**

**Total Tax Savings to date as a result of Direct Material Purchases: \$30,397.06**

**Change Orders to date and % of original contract: \$1,975,125.43 4.947%**

**SUBMITTED BY:**

**Ernest F. DuBose II**

Digitally signed by Ernest F. DuBose II  
DN: c=US, E=ernest\_dubose@sarasota.k12.fl.us,  
OU=CSD, O=School Board of Sarasota County,  
CN=Ernest F. DuBose II  
Date: 2012.08.29 23:08:43-04'00'

**Ernest F. DuBose II, Project Manager**

**Mark Smith**

Digitally signed by Mark Smith  
DN: cn=Mark Smith, o=Sarasota County  
School Board, ou=Construction Services,  
email=mark\_smith@sarasota.k12.fl.us, c=US  
Date: 2012.08.30 07:42:32 -04'00'

**Is this a Design/Build continuing contract project? Yes \_\_\_ No X / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_**



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## Change Order

<b>PROJECT (Name and address):</b> Booker Middle School Renovations 2250 Myrtle Street Sarasota, Florida 34234	<b>CHANGE ORDER NUMBER:</b> 008 <b>DATE:</b> 8/23/12	<b>OWNER:</b> <input type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR (Name and address):</b> Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	<b>ARCHITECT'S PROJECT NUMBER:</b> 12303/3284/796 <b>CONTRACT DATE:</b> May 15, 2012 <b>CONTRACT FOR:</b> General Construction	

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)  
 Direct Material Purchase - Tom Barrow Co. (Air Distribution and Duct Heaters for Bldg. 6) - (\$21,403.00)  
 Tax Savings - (\$1,334.18)

The original Contract Sum was	\$ 1,372,720.00
The net change by previously authorized Change Orders	\$ 1,465,014.55
The Contract Sum prior to this Change Order was	\$ 2,837,734.55
The Contract Sum will be decreased by this Change Order in the amount of	\$ 22,737.18
The new Contract Sum including this Change Order will be	\$ 2,814,997.37

The Contract Time will be unchanged by Zero (0) days.  
 The date of Substantial Completion as of the date of this Change Order therefore is unchanged

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sweet Sparkman Architects  
**ARCHITECT (Firm name)**  
 2168 Main Street, Sarasota, Florida 34237

Jon F. Swift, Inc.  
**CONTRACTOR (Firm name)**  
 2221 8th Street, Sarasota, Florida 34237

Sarasota County School Board  
**OWNER (Firm name)**  
 7895 Fruitville Road, Sarasota, Florida 34240

**ADDRESS** Todd.  
 Digitally signed by Todd M Sweet, DN: cn=Todd M Sweet, o=Sweet Sparkman Architects, ou, email=sweet@sweetsparkman.com, c=US  
 Date: 2012.04.24 10:32:06 -0400  
**BY (Signature)** M  
 Todd M. Sweet Sweet  
**(Typed name)**

**ADDRESS**  
 Digitally signed by Jason F. Swift, DN: cn=Jason F. Swift, o=Jon F. Swift, Inc. ou, email=jason@jonswift.com, c=US  
 Date: 2012.08.23 17:36:10 -0400  
**BY (Signature)**   
 Jason F. Swift, President  
**(Typed name)**

**ADDRESS**  
 Mark Smith  
 Digitally signed by Mark Smith, DN: cn=Mark Smith, o=Sarasota County School Board, ou, email=mark.smith@scsb.org, c=US  
 Date: 2012.08.23 17:36:10 -0400  
**BY (Signature)**  
 Mark Smith, Director  
 Construction Services Department  
**(Typed name)**

**DATE**

**DATE**

**DATE**